

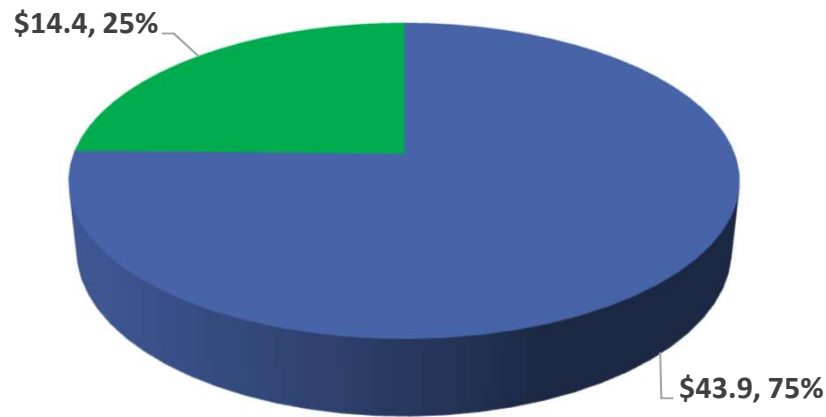
# Connecticut Probate Courts

APPROPRIATIONS SUBCOMMITTEE

MARCH 14, 2023

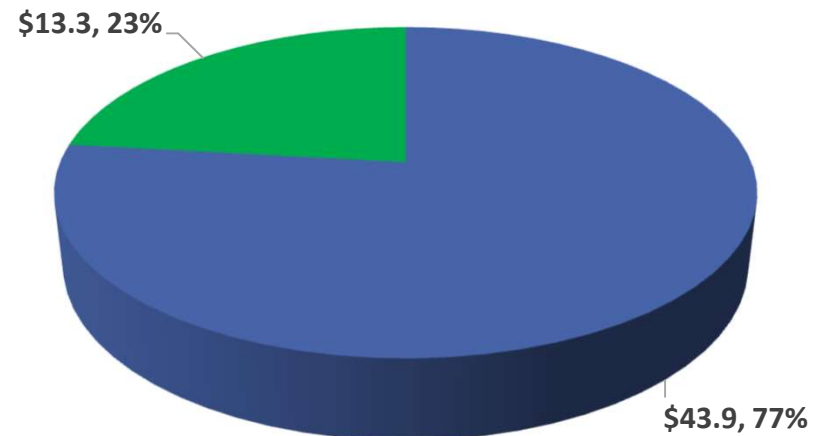
# Unique System Funding (\$ in millions)

FY24 Budget



■ Probate Fees & Other  
■ General Fund Appropriation

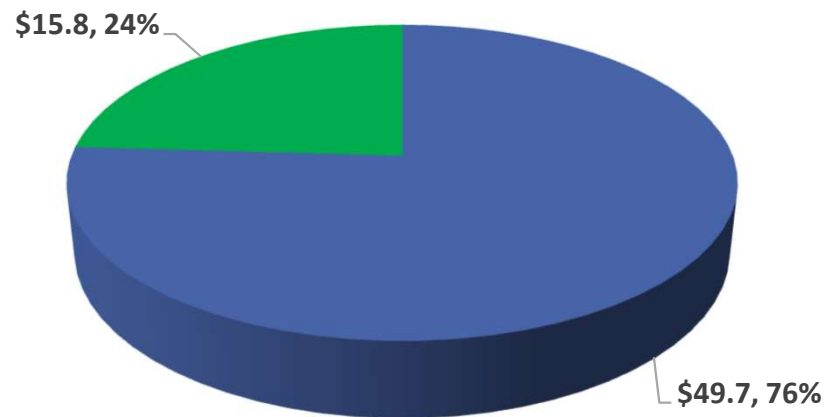
FY24 Governor's Recommended Budget



■ Probate Fees & Other  
■ General Fund Appropriation

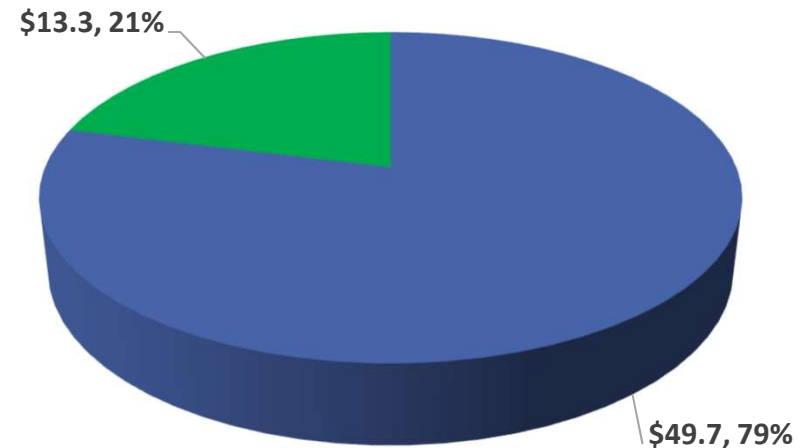
# Unique System Funding (\$ in millions)

FY25 Budget



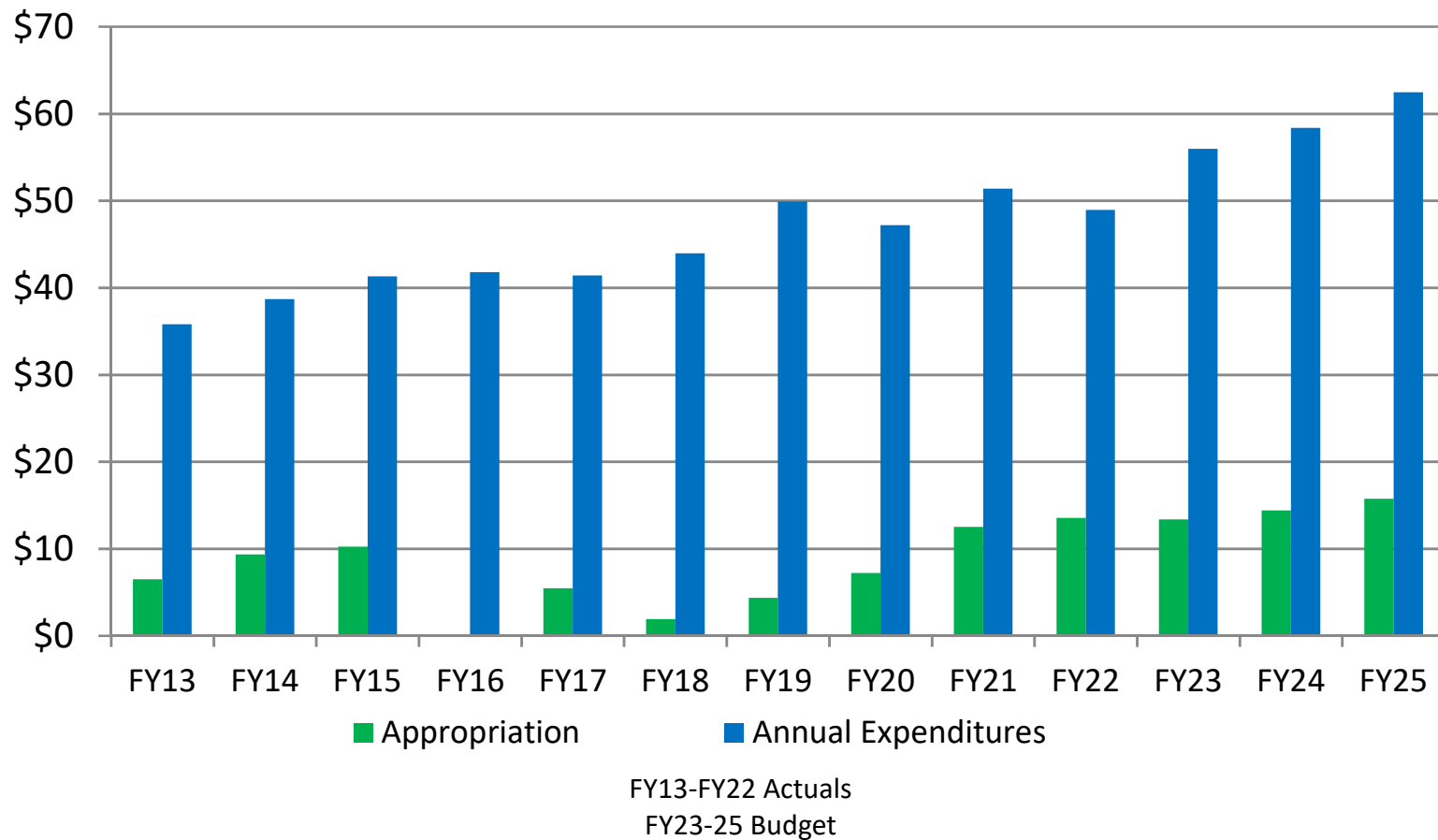
■ Probate Fees & Other  
■ General Fund Appropriation

FY25 Governor's Recommended Budget



■ Probate Fees & Other  
■ General Fund Appropriation

# General Fund Appropriation Compared to Annual Expenditures *(in millions)*



# Funding Scenarios

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		FY24		FY25	
		Proposed Budget	Governor's Proposal	Proposed Budget	Governor's Proposal
<b>ANALYSIS OF REVENUE &amp; EXPENSE</b>					
Probate Fee Revenue		43,780,000	43,780,000	49,486,000	49,486,000
General Fund Appropriation		14,400,000	13,281,024	15,750,000	13,281,024
Extended Fam. Guardianship/CIP		133,218	133,218	133,218	133,218
Other		36,000	36,000	36,000	36,000
	<b>TOTAL REVENUE</b>	<b>58,349,218</b>	<b>57,230,242</b>	<b>65,405,218</b>	<b>62,936,242</b>
Expenditures		58,354,197	58,354,197	62,450,077	62,450,077
	<b>Net Income (Loss)</b>	<b>(4,979)</b>	<b>(1,123,955)</b>	<b>2,955,141</b>	<b>486,165</b>

# Fund Balance

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## ANALYSIS OF FUND BALANCE

Fund Balance, July 1

Net Income (Loss)

Ending Fund Balance

Transfer to General Fund\*

**Fund Balance, June 30**

FY24		FY25	
Proposed Budget	Governor's Proposal	Proposed Budget	Governor's Proposal
8,753,130	8,753,130	8,748,150	7,629,174
(4,979)	(1,123,955)	2,955,141	486,165
8,748,150	7,629,174	11,703,291	8,115,339
0	0	1,867,404	0
<b>8,748,150</b>	<b>7,629,174</b>	<b>9,835,887</b>	<b>8,115,339</b>

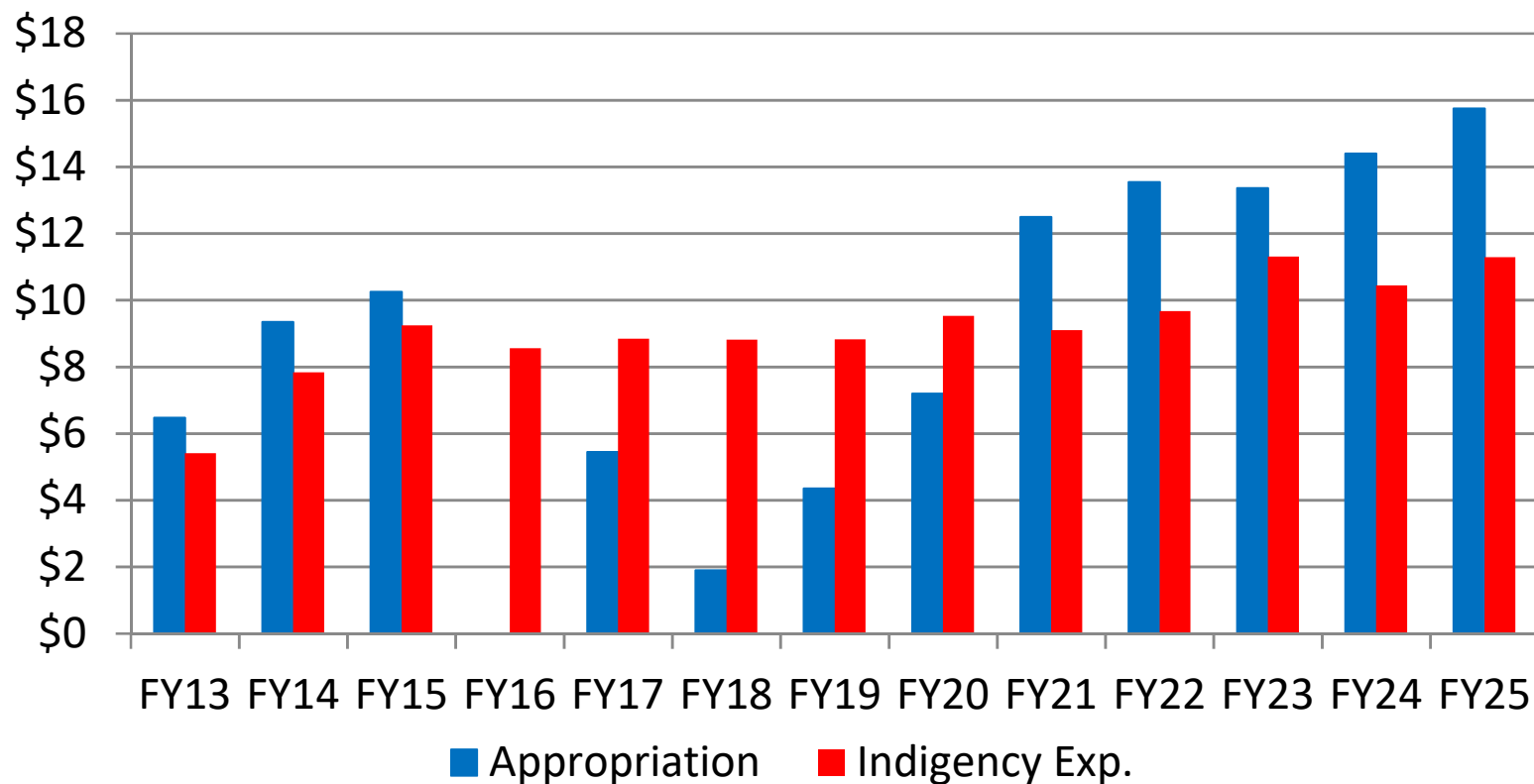
\*Amount of Automatic Sweep = Amount of Fund Balance > 15% of the next FY expenses

# Impact of Governor's Proposed Change to Estate Tax Return Due Date

		FY24	
		Proposed Budget	Governor's Proposal
<b>ANALYSIS OF REVENUE &amp; EXPENSE</b>			
Probate Fee Revenue		34,780,000	34,780,000
General Fund Appropriation		14,400,000	13,281,024
Extended Fam. Guardianship/CIP		133,218	133,218
Other		36,000	36,000
<b>TOTAL REVENUE</b>		<b>49,349,218</b>	<b>48,230,242</b>
Expenditures		58,354,197	58,354,197
<b>Net Income (Loss)</b>		<b>(9,004,979)</b>	<b>(10,123,955)</b>
<b>ANALYSIS OF FUND BALANCE</b>			
Fund Balance, July 1		8,753,130	8,753,130
Net Income (Loss)		(9,004,979)	(10,123,955)
Ending Fund Balance		(251,850)	(1,370,826)
Transfer to General Fund*		0	0
<b>Fund Balance, June 30</b>		<b>(251,850)</b>	<b>(1,370,826)</b>

\*Amount of Automatic Sweep =  
Amount of Fund Balance > 15% of  
the next FY expenses

# General Fund Appropriation/Utilization *(in millions)*



FY13-FY22 Actuals  
FY23-FY25 Budget

# Biennium Funding Request

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**FY24 \$14,400,000**

**FY25 \$15,750,000**

*(funding request adjusted)*

# Probate Courts and State Agencies: Meeting Family Needs Creates Significant Savings

Probate Courts facilitate family-centered solutions to meet the needs of seniors, children and individuals with intellectual disability and mental illness. The efforts of guardians and conservators to arrange care at home or other community-based settings **save the state over \$2.16 billion each year** by avoiding more costly state services.

